

Message Text

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PAGE 01 DAMASC 00359 221403Z

12

ACTION PER-03

INFO OCT-01 NEA-10 ISO-00 /014 W
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R 221350Z JAN 76

FM AMEMBASSY DAMASCUS

TO SECSTATE WASHDC 5948

UNCLAS DAMASCUS 359

DEPT PASS PER/ES/RET

E.O. 11652: N/A

TAGS: APER, SY

SUBJ: FORM JF-37 "ELECTION OF ANNUITY BENEFITS" BY FSO-5

WILLIAM J. MEDLIN

REF: (A) THE FOREIGN SERVICE RETIREMENT AND DISABILITY SYSTEM
BOOKLET, "QUESTIONS AND ANSWERS".

(B) F.S. RETIREMENT INSTRUCTIONS RECENTLY FORWARDED TO MR.
MEDLIN UNDER MISS MISSAKIAN'S LETTER DATED DECEMBER 29, 1975.

1. MR. MEDLIN COMPLETED FORM JF-37 (POUCHED TO DEPT. JAN 17,
1976) AND DESIGNATED BASE AMOUNT DOLS 6,000 AS ANNUITY TO BE
PAID TO WIFE UPON HIS DEATH. THIS DECISION WAS BASED ON
EXPLANATIONS AND SAMPLE COMPUTATIONS SHOWN REF (A) PAGE 13
"QUESTIONS AND ANSWERS NO. 82"; ALSO EXAMPLE PAGE 15 "CASE B".
BOTH EXPLANATIONS USE BASE DOLS 6,000 FIGURE AND SHOW ANNUAL
COST TO PARTICIPANT DOLS 420. MEDLIN'S INTENTION WAS SELECT
DOLS 6,000 AT COST OF DOLS 420 ANNUALLY AS EXPLAINED IN REF (A).

2. ACCORDING TO COMPUTATION SHOWN REF (B) PARAGRAPH II, COST TO
PARTICIPANT FOR DOLS. 6,333.95 BASE IS DOLS 1,087.79 ANNUALLY.

3. UNDER CIRCUMSTANCES, DUE MISUNDERSTANDING AND EXTREMELY
SHORT TIME FRAME BEFORE RETIREMENT EFFECTIVE (JANUARY 31, 1976)
MR. MEDLIN REQUESTS HIS FORM JF-37 BE AMENDED UPON RECEIPT AT
PER/ES/RET TO SHOW SELECTION MINIMUM ANNUITY FOR WIFE OF DOLS.
2,400 PER ANNUM AT COST OF DOLS 300 ANNUALLY AS SHOWN PARAGRAPH
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I REF. (B).

4. ACTION REQUESTED: PER/ES/RET AMEND FORM JF-37 SUBMITTED BY
WILLIAM J. MEDLIN, FSO-5, TO SELECT MINIMUM ANNUITY DOLS
2,400 PER ANNUM.
MURPHY

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Disposition Approved on Date:
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